

Etron Technology, Inc. Since 1991

2025 Third Quarter Investor Conference

Nov. 13, 2025

Disclaimer

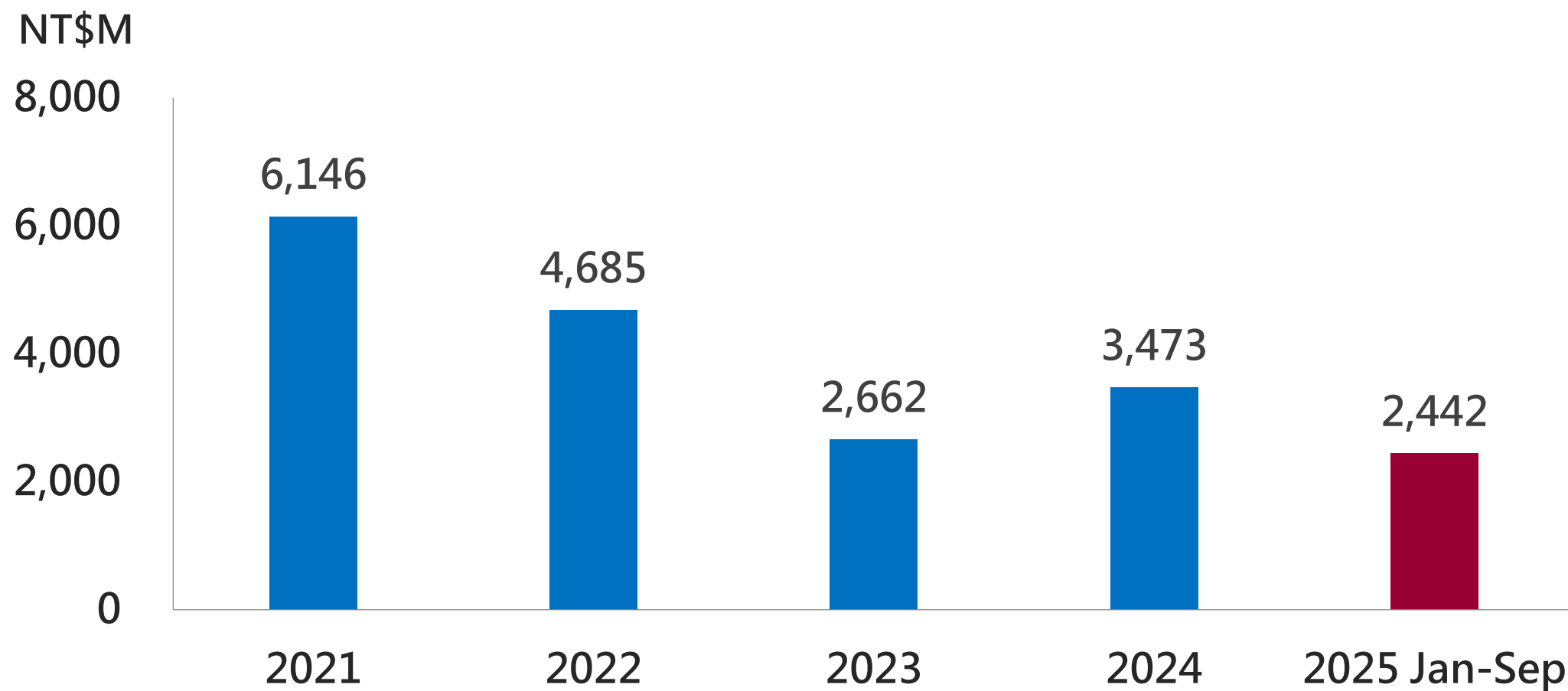
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Agenda

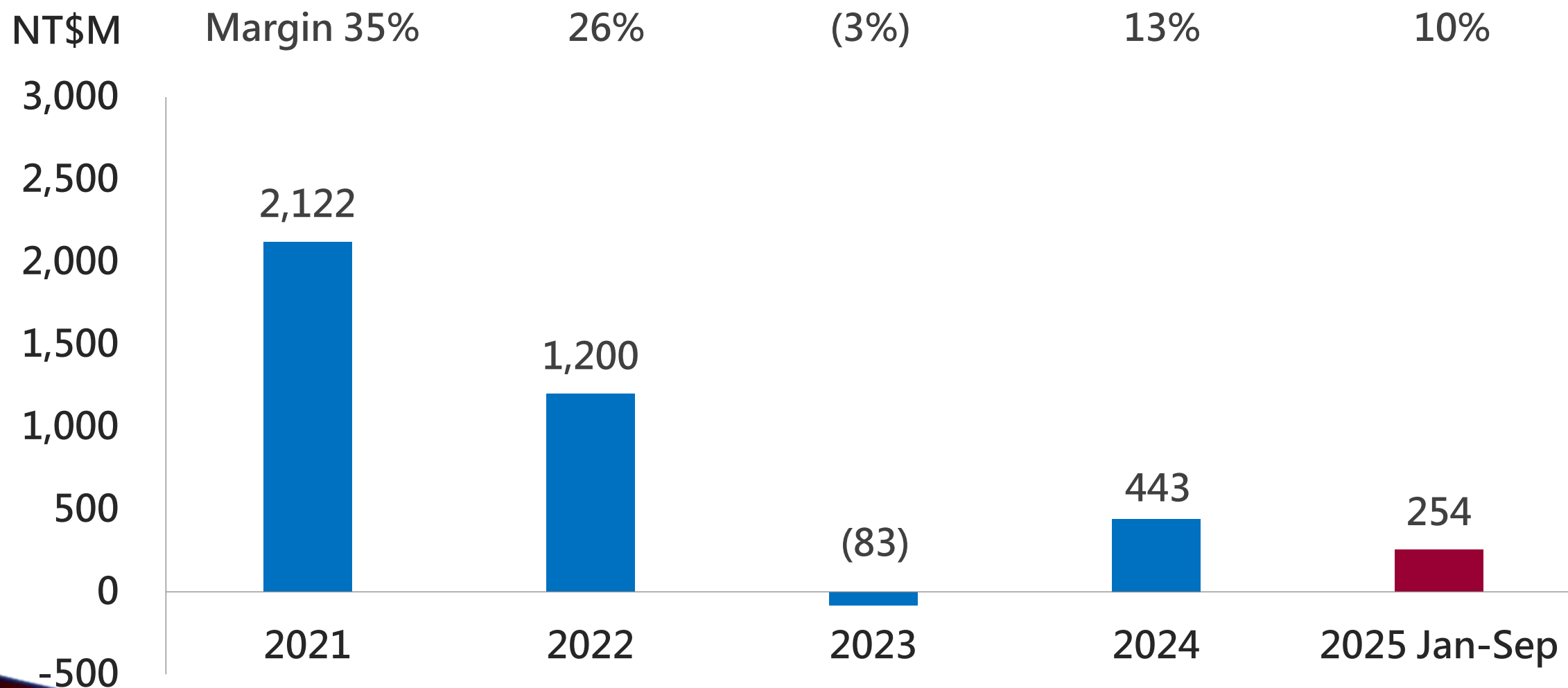
1. 2025 Q3 Financial Performance
2. Business Overview
3. Market and Business Outlook
4. Q&A

1. 2025 Q3 Financial Performance

Consolidated Operating Revenue



Consolidated Gross profit



Consolidated Statements of Comprehensive Income

Expressed in millions of New Taiwan dollars	3Q25	2Q25	3Q24
Operating revenue	1,070	745	929
Gross profit from operations	135	52	166
Gross margin from operations	13%	7%	18%
Operating expenses	(331)	(315)	(304)
Operating loss	(180)	(246)	(121)
Non-operating income and expenses	16	(3)	0.88
Profit (loss) attributable to Owners of the parent company	(141)	(228)	(105)
Basic (losses) earnings per share(in dollar of NTD)	(0.43)	(0.70)	(0.34)
EBITDA	(91)	(145)	(53)

Consolidated Balance Sheet

Expressed in millions of New Taiwan dollars	Sep.30 ,25		Jun.30 ,25		Dec.31 ,24	
	Amount	%	Amount	%	Amount	%
Cash and cash equivalents	720	11	559	9	785	12
Accounts receivable	771	11	678	10	788	12
Inventories	2,572	38	2,624	40	2,537	38
Total current assets	4,169	61	3,975	61	4,202	62
Total non-current assets	2,663	39	2,575	39	2,529	38
Total assets	6,832	100	6,550	100	6,731	100
Accounts Payable	704	10	514	8	601	9
Other Current liabilities	854	13	1,515	23	1,640	24
Total Current liabilities	1,558	23	2,029	31	2,241	33
Long-term liabilities	1,547	22	690	11	210	3
Total liabilities	3,105	45	2,719	42	2,451	36
Total equity	3,727	55	3,831	58	4,280	64

Financial analysis highlights

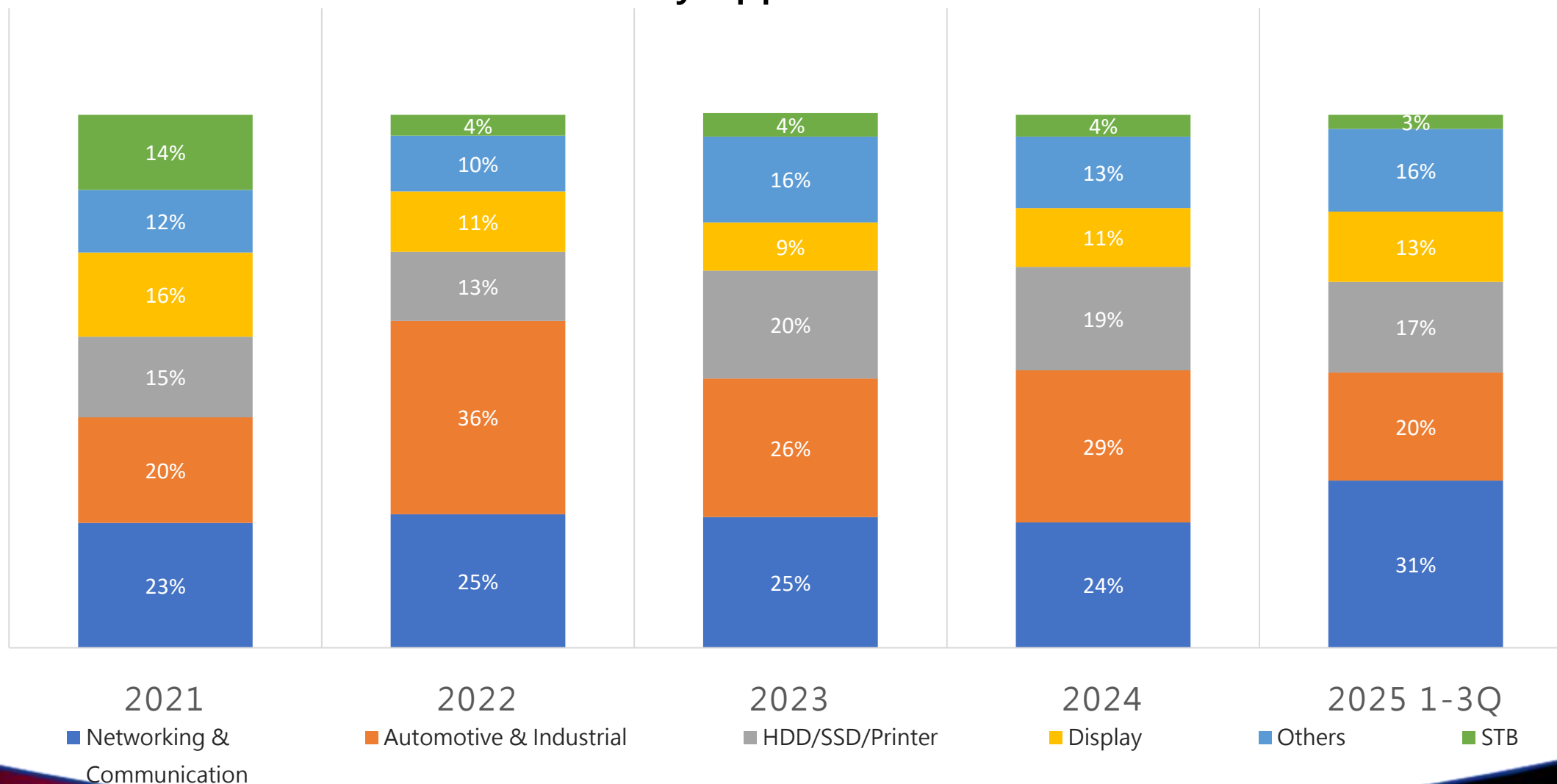
Liabilities ratio	2.68	1.96	1.88
Current ratio(times)	45%	42%	36%

Consolidated Statements of Cash Flows

Expressed in millions of New Taiwan dollars	3Q2025	2Q2025	1Q2025	2024
Cash and cash equivalents at beginning of year	559	878	785	707
Cash flows from operating activities	74	(85)	(401)	(11)
Capital expenditures	(25)	(64)	(69)	(167)
Cash flows from financing activities and others	112	(170)	563	256
Cash and cash equivalents at end of year	720	559	878	785

2. Business Overview

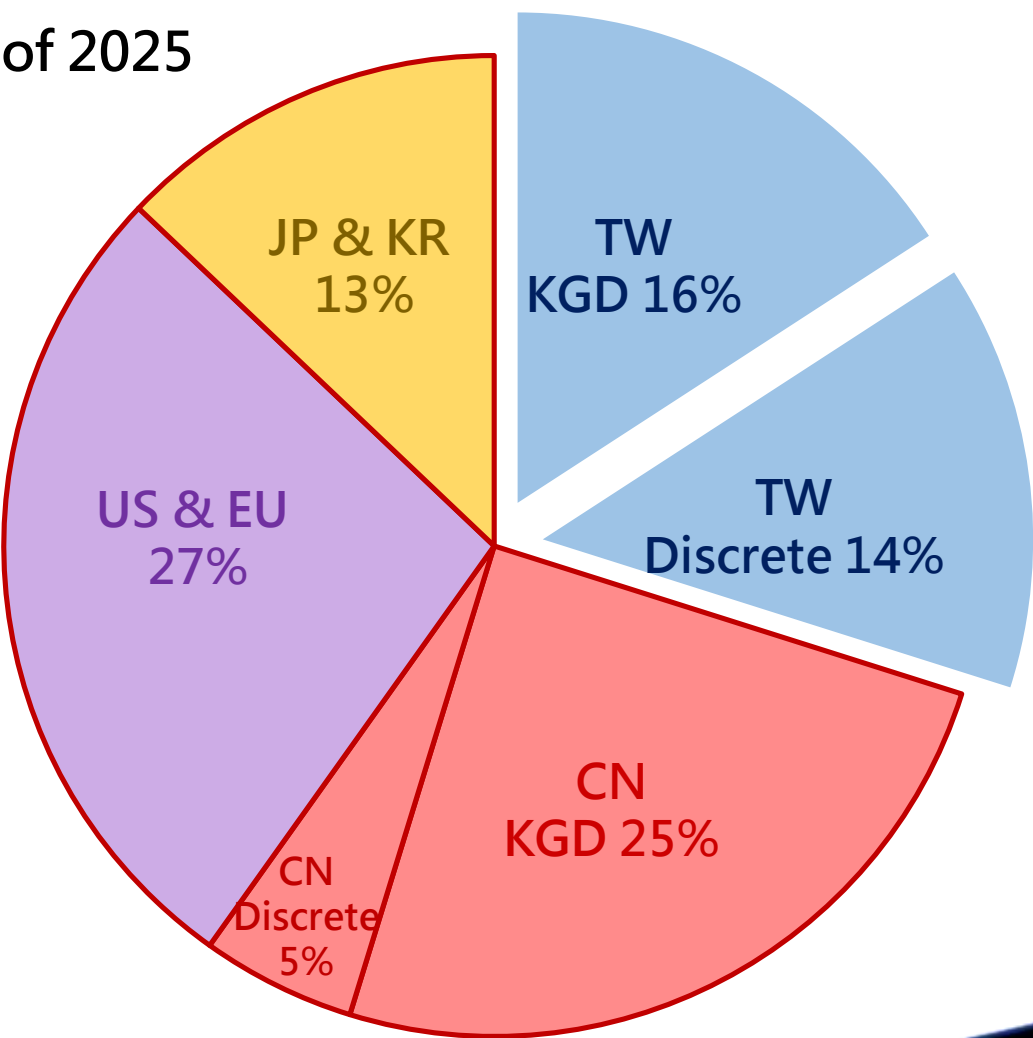
Etron DRAM Revenue – by Application



Memory Revenue

– by End Market Region for the First Three Quarters of 2025

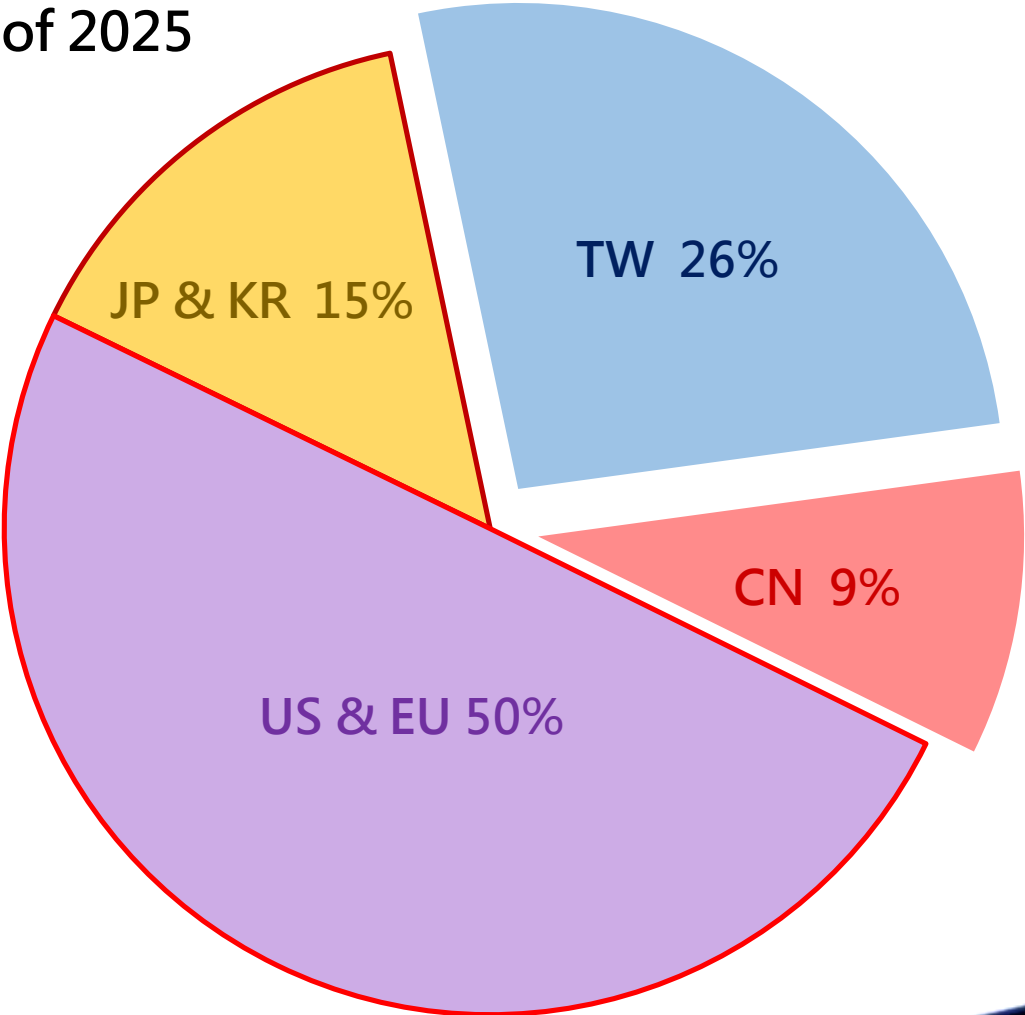
70% of Total Memory Revenue Generated from Overseas Markets



Memory Discrete Revenue

– by End Market Region for the First Three Quarters of 2025

65% of Memory Discrete Revenue Generated from U.S., Europe, Japan & Korea



Continuously Expanding Product Portfolio to Provide Customers with a Diverse and Enriched Selection

- Our Product Portfolio Includes SDR、DDR、DDR2、DDR3、DDR4、LPDDR2、LPDDR4/4X、RPC、SPI NAND and e.MMC
- Offering Both KGD and Discrete Solutions. We committed to delivering high-quality products, exceptional service, and long-term customer support

DRAM	SDR		DDR			DDR2			DDR3				DDR4				LPDDR2	LPDDR4/4X				RPC	
	63nm	38nm	63nm	45nm	38nm	45nm	38nm	25nm	38nm	25nm	20nm	1xnm	25nm	20nm	1xnm	1anm	38nm	25nm	20nm	1xnm	1anm	38nm	20nm
16M																							
32M																							
64M																							
128M																							
256M																							
512M																							
1G																							
2G																							
4G																							
8G																							
16G																							
32G																							

Flash	SPI NAND		e.MMC
	1.8V	3.3V	3.3V
1Gb			
2Gb			
4Gb			
8Gb			
4GB (32Gb)			
8GB (64Gb)			
16GB (128Gb)			
32GB (256Gb)			
64GB (512Gb)			
128GB (1024Gb)			

Mass Production

Pilot Production

Designing

Design Planning

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Reliable & Long-Term Supply for DDR4&LPDDR4/4X

Product & Density		Application
DDR4	4Gb-16Gb	WiFi Router, 10G PON, Cable Modem, Gateway, STB, Media TV Box, IP Cam, IoT, Printer, SSD, Industrial PC, etc
LPDDR4/4X	1Gb-32Gb	



One-Stop Development Services for Memory and Memory Controllers

MemorAiLink

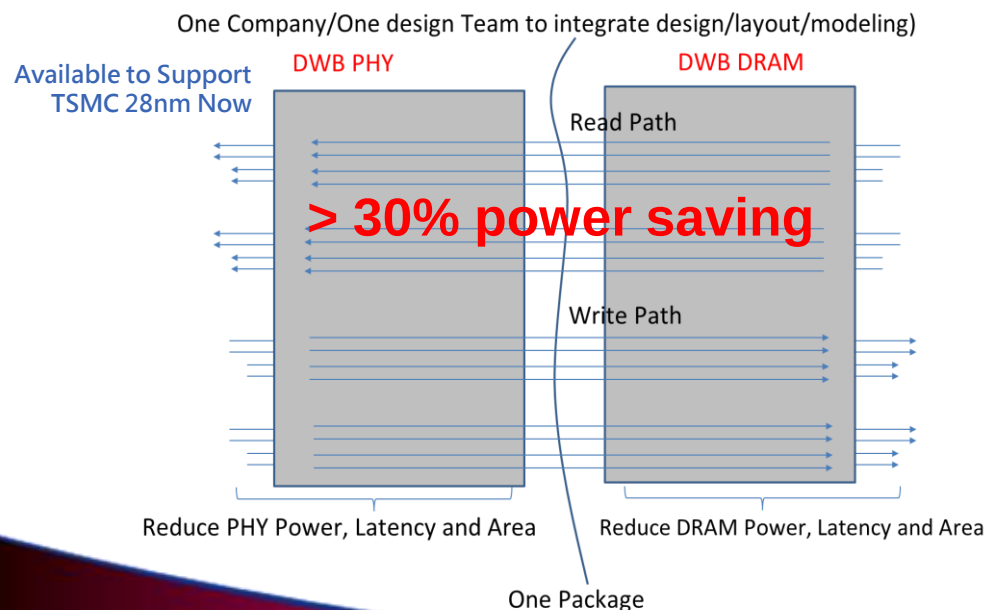
Empowering SoC Innovation with Streamlined AI Memory Solutions

Comprehensive Memory Solutions	Streamlined Memory /Package System	Seamless Integration
Diverse memory options meet SoC designs' capacity and bandwidth needs	Sleek Heterogeneous Integration optimizes cost, performance, and thermal management	SoC-memory Interface IPs reduces complexities and time-to-market

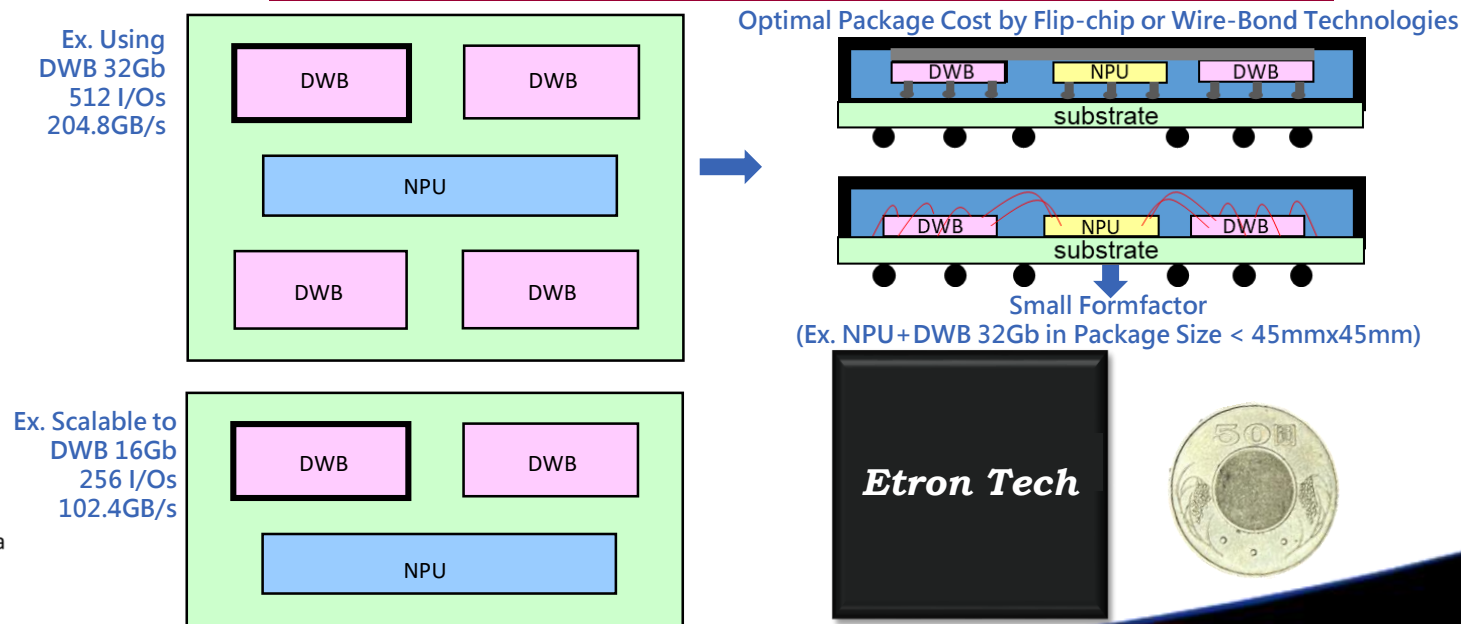
Core of Edge AI Computing Solutions-DWB DRAM

- AI Memories Specifically Designed for Small Language Models in Edge AI Computing
- High Bandwidth, Low Power, Small Formfactor and Optimal-Cost Package
- Providing the total solution of DWB DRAM+PHY+Controller
- Effectively reducing power consumption for both DRAM & Memory Controller
- The min. capacity is 8Gb, expandable to 32Gb and achieving 204.8GB/s bandwidth

Total Solution of DWB Interface Design



Scalable Capacity, Small Formfactor & Optimal-Cost Package



Physical AI Opportunity



Driven by semiconductors,
integrating sensing, intelligence,
and connectivity with privacy
protection.

Data

+

Intelligence

+

Connectivity

+

Perception

+

Decision

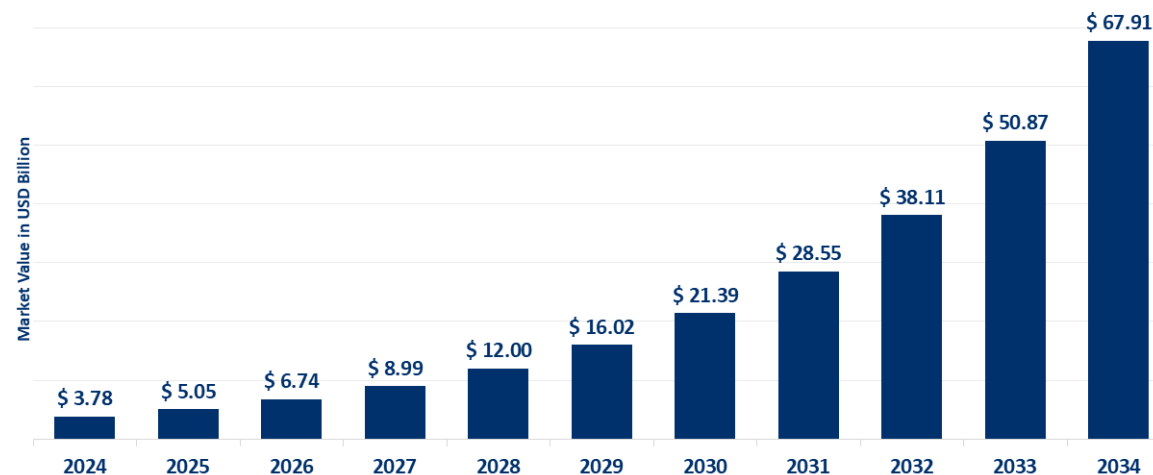
Physical AI refers to an intelligent machine system centered on silicon-based chips, integrating sensing, computing, and cloud collaboration.

At the foundation are silicon-based processors and reliable sensing solutions; the middle layer provides real-time data processing and decision-making capabilities; and the top layer leverages hybrid cloud AI to continuously optimize models and cost.

In this architecture, data, intelligence, sensing, and decision-making are unified within a single value chain.

According to market research, the Physical AI market is projected to grow from USD 3.8 billion in 2024 to nearly USD 68 billion by 2034.

Physical AI Market Size 2024 to 2034 (USD Billion)



Source: www.cervicornconsulting.com

Etron Group' s Investment Portfolio and Strategic Holdings

Perception & Decision

eYs3D
Microelectronics



eEver
Technology



DeCloak
Intelligences



Key Assets

NPU IP

RISC CPU IP

Interface IP

Image Processing IP

Sub-system Design IP

Software&Algorithm

USB IP

RISC CPU IP

Serdes IP

PD Controller

Audio/ Video Signal Processing

Serdes Design

Intergrated Interface

eMarker Controller

Privacy Processing Unit (PPU) and IP

Privacy Image Processing System and IP

GPS De-identification Software and IP

In-vehicle Privacy Processing IP

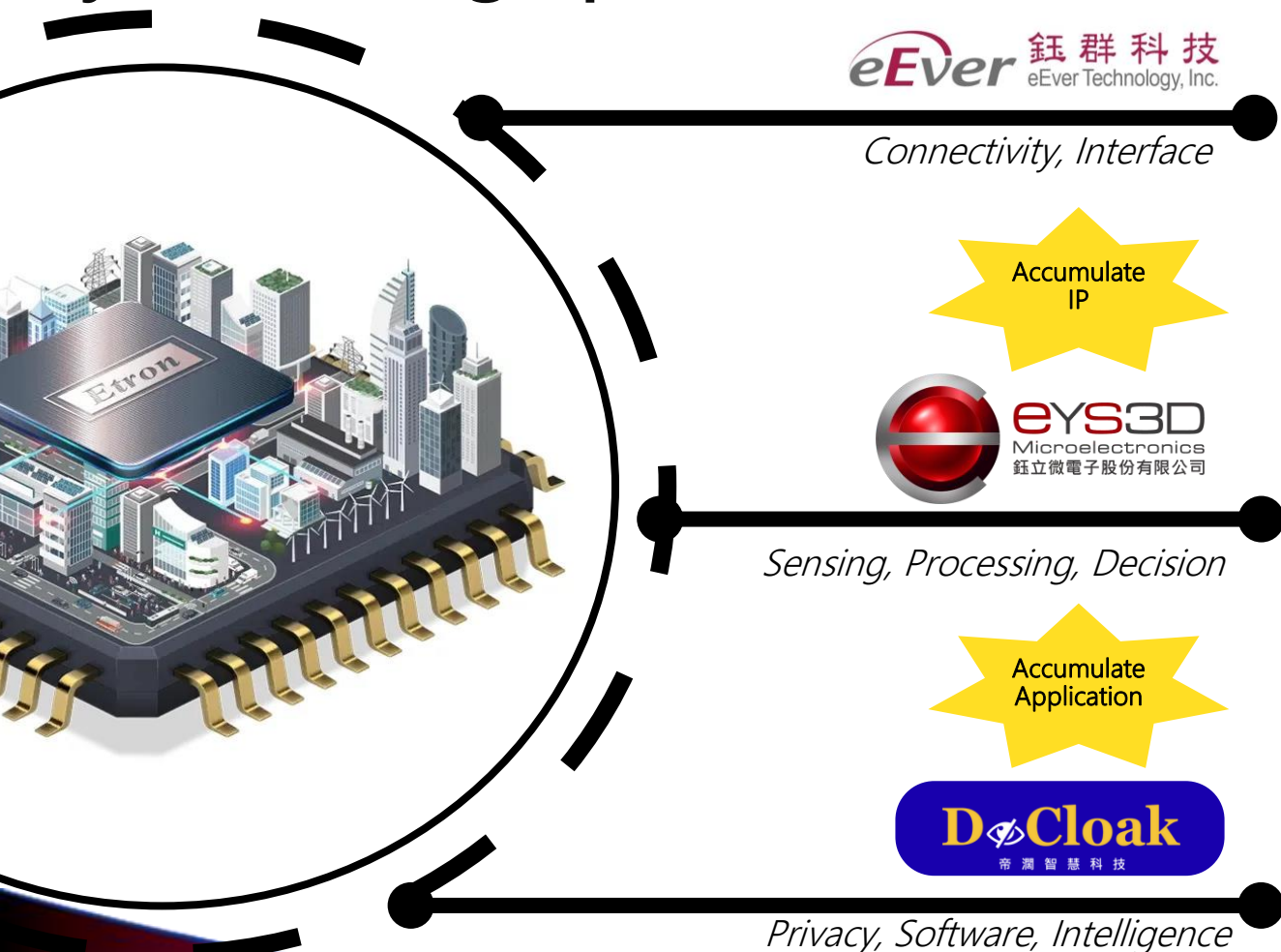
De-identification Technology System and IP

Robotic Control System and IP

Major Shareholders



The value of the invested subsidiaries lies in advancing the system design platform advocated by the core business.



MemorAiLink

Accelerate Ecosystem Building

Pre-integrated connectivity, sensing and AI to move quickly from concept to production-ready prototypes and Alpha Sites

Engage Application Market

Leverages diverse affiliates to reach end markets, sense shifts, proactive businesses, seize opportunities, build relationships.

Accumulate IP Asset

Turn project outcomes into reusable IP blocks, cutting future cost while amplifying long-term value.

Silicon Driven Robot Platform

Flexible Simulation and Configuration Options

Customer Application Scenarios:
Home / Commercial / Professional Service Robots

12NM SOC

28nm ~ 55nm Perception IC

3D Sensing/ AI Sensing Subsystem



Silicon Product



Active Stereo 3D Sensors



ASV Pattern DOE



Sub-system Customization

Sensing

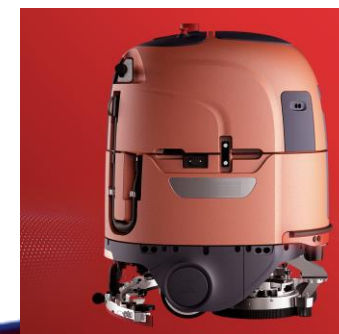
Sub-System Design

AI Control

Providing products and solutions to major international clients based on MIT chip and subsystem technologies.

Perception & Decision

eYs3D Microelectronics



XINK Robotic Platform – Achievements



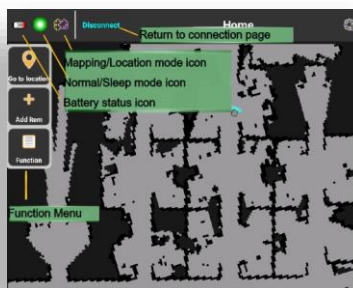
eYs3D Microelectronics



Software & Algorithm

eYs3D自主AI算法(SaaS)

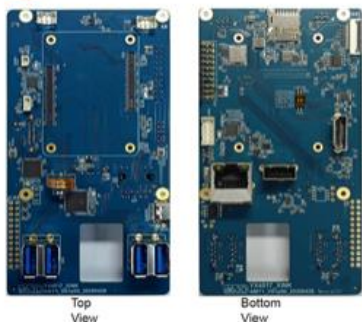
- | 建圖定位 | 規劃導航 | 協同合作 |
|----------|------------|-----------|
| • 自主探索 | • 會充模式 | • 局部型任務協作 |
| • 多樓層管理 | • 2/3D智能避障 | • 地圖縫合與分析 |
| • 語義空間信息 | • 多傳感器融合 | • 異質多維度協作 |
| • 虛擬避障 | • 運動模式推論 | • 協作型定位機制 |
| • 重定位行為 | • 場景學習優化 | |



Compute Board

Sensing

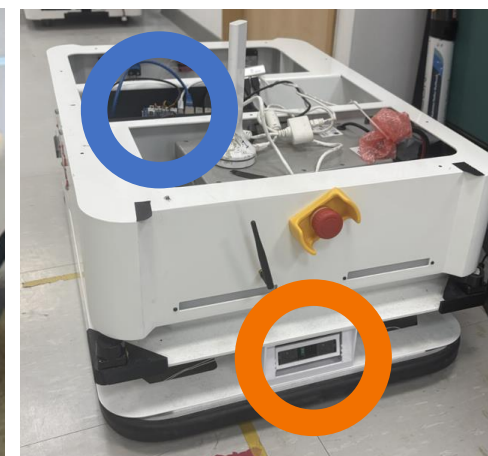
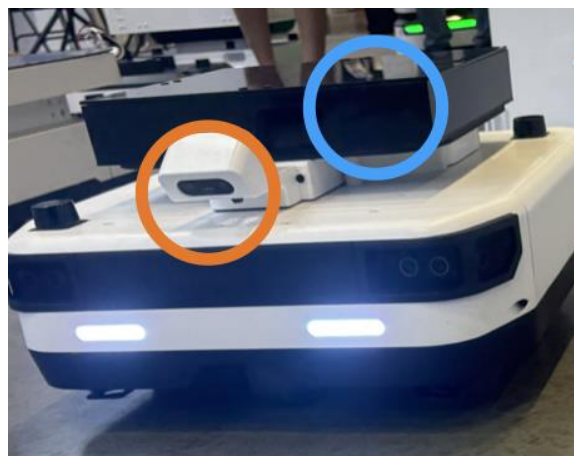
Compute Board



AI 3D Sensors



Achievement



Industrial Robot
AMR Platform
Agriculture
Robot

TOTAL SOLUTION

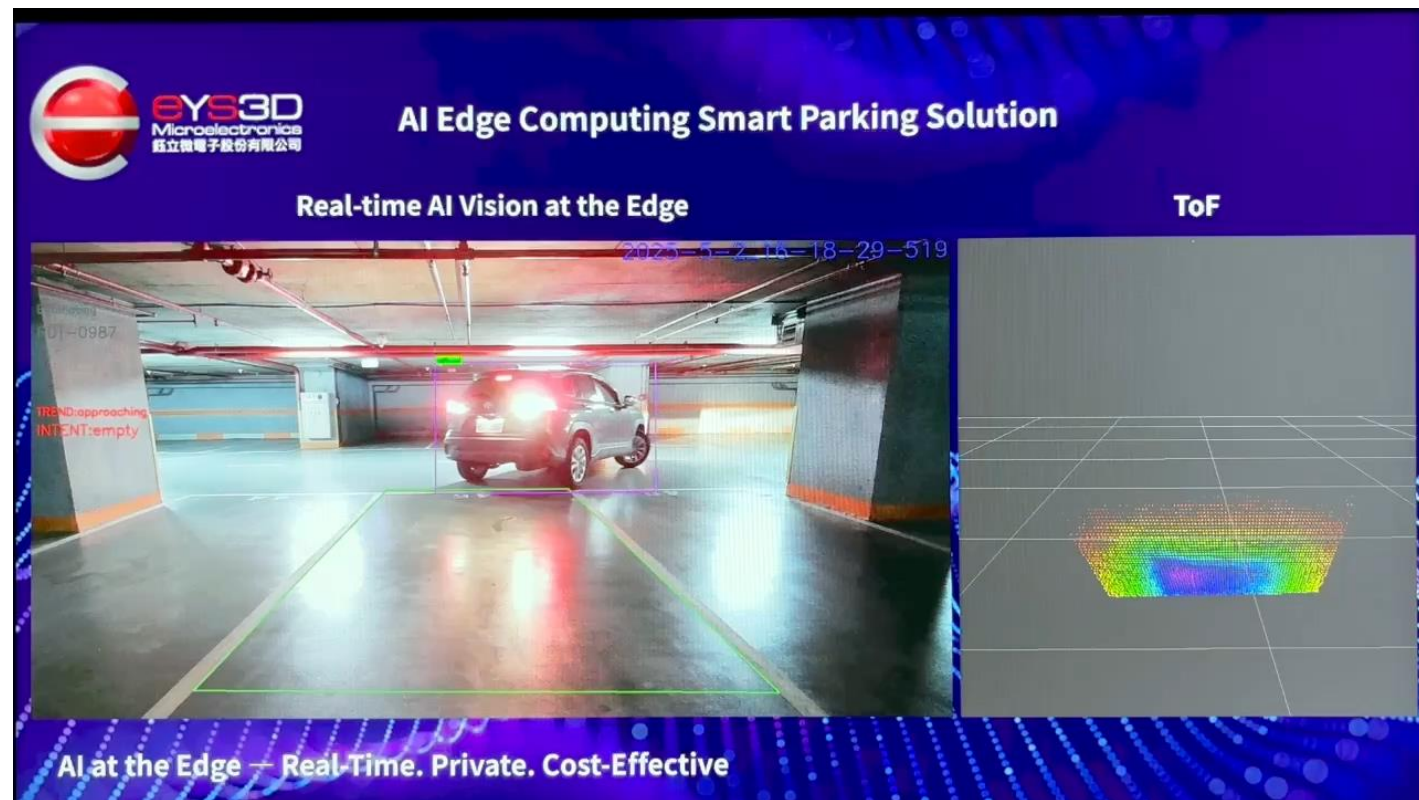
XINK Sensing Platform

Perception &
Decision

eYs3D Microelectronics



- The XINK Intelligent Computing Platform has been adopted by a leading Taiwanese smart EV charging station provider, offering a full-stack solution encompassing model architecture, AI training, and intelligent vision.



AI Model

AI Training

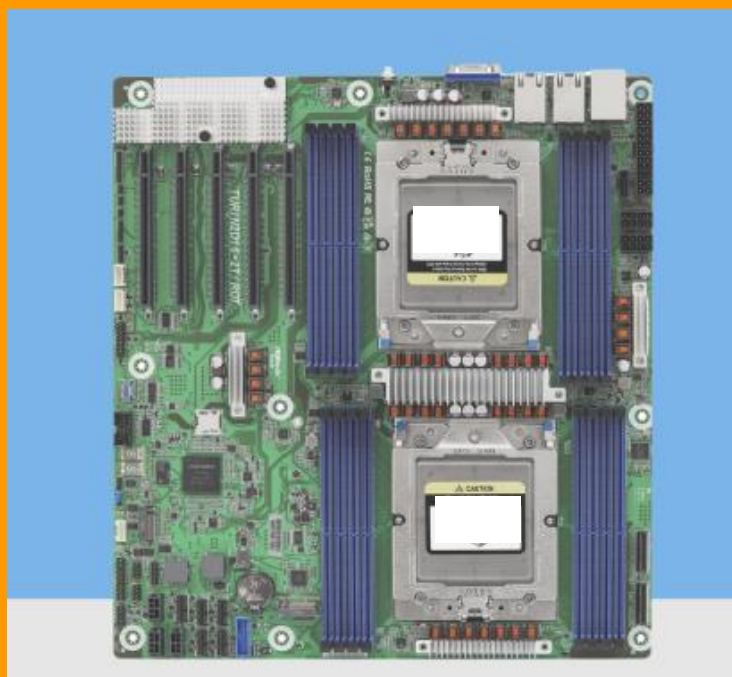
IC Silicon

TOTAL SOLUTION

USB Host Controller in AI Server



eEver Technology

eEver 鈺群科技
eEver Technology, Inc.

Design-In to Tear-1
AI Server Provider in Taiwan



The World's 1st USB Share 4K60 A/V Processor

- Supports two USB 3.2 Gen1 5Gbps ports
- Supports 4K60 video capture
- Enables cross-device USB keyboard and mouse control
- Built-in file transfer and clipboard sharing functions
- Supports cross-platform operation on Windows and macOS

Connectivity &
Interface

eEver Technology

eEver 鈺群科技
eEver Technology, Inc.

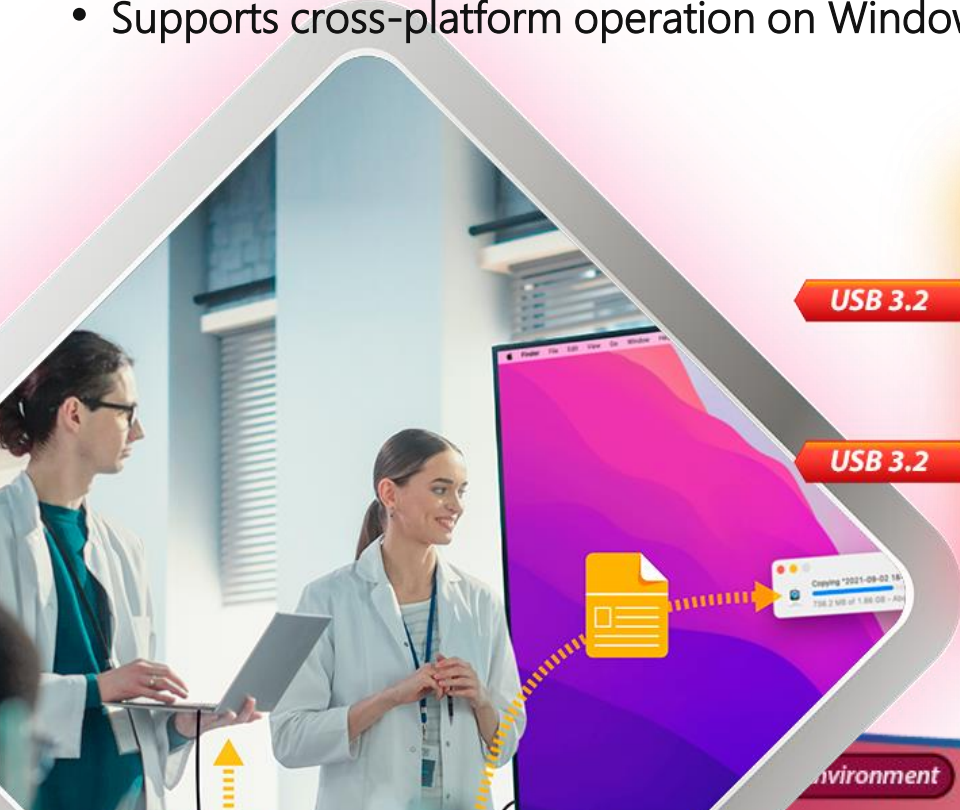


USB 3.2

USB 3.2



4K/30F or 2K/120F NV12,
4K/60F H.264/H.265/MJPG



Environment

High-Power PD Control Entering the Edge AI Server Market

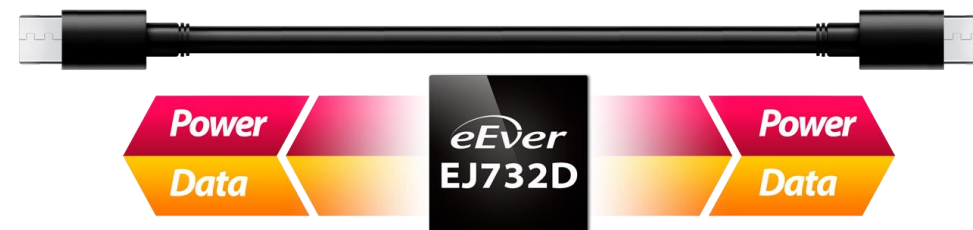


eEver Technology

eEver 鈺群科技
eEver Technology, Inc.

Category	Low Power PD Controller Application	240W PD Controller Application
Industrial Computing	USB Power Supply & IoT	Edge AI Server HPC Module
Automotive Robotics	Peripheral Supply	

Providing PD Controller Solutions for Robots and Edge AI Servers



- PD 3.2 Controller IC Series Certified by USB-IF PD Compliance
- The Industry's Only PD 3.2 Controller Chip Dedicated to USB4™ and DisplayPort 2.1 Cables – EJ732D

World-Class Recognition for Innovative Technology



DecloakBrain™

AipA

Privacy-Secure Intelligent Decision-Making System for Robots



Following 2023 and 2024, honored for the third time with the 2026 CES Innovation Award!



DeCloak Intelligences

DeCloak
智慧科技



DecloakFace™

AipA

Privacy-Preserving Image Recognition Engine

AipA智慧醫療照護系統預防危險又個資保護



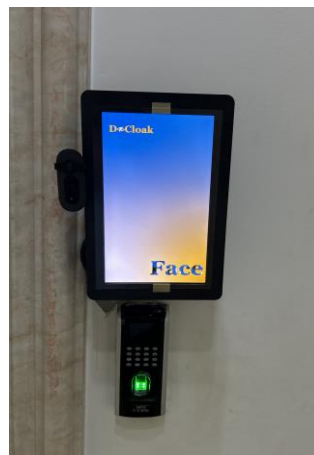
DecloakVision™

AipA

Privacy-Preserving Medical System

Use Cases of Privacy-Preserving Face Recognition Technology

10+   Case
**Medical, Industrial
& Semiconductor Industry**



DecloakFace™

In the front-end, the facial recognition system applies real-time de-identification masking to prevent unauthorized screen capture and potential biometric data leakage. On the back-end, identity matching is performed only after biometric features are de-identified, ensuring that even if data is compromised, it cannot be misused. This architecture enables accurate authentication while preserving privacy and mitigating personal data risks.

AipA

**Privacy-Preserving
Facial Recognition Engine**

Privacy &
Intelligence

DeCloak Intelligences

DeCloak



Use Cases of Privacy-Preserving Technologies in Healthcare

10+ Case

From public spaces to operating rooms, emergency rooms, negative pressure isolation wards, long-term care facilities, and home nursing environments.



DeCloak Intelligences

DeCloak

DecloakVision™

AipA Smart Healthcare System is an innovative AI-driven privacy-enhancing monitoring solution that performs automated de-identification of personal data while detecting and alerting on targeted clinical behaviors. It is designed to assist frontline healthcare professionals in patient safety management and risk prevention. The underlying privacy protection algorithms have been validated in accordance with the U.S. NIST SP 800-266 guidelines.



AipA

Smart Healthcare System

3. Market and Business Outlook

Market and Business Outlook

- Driven by the surge in AI-related demand, the shift in supply dynamics has led to a widespread shortage in memory supply, a situation that is unlikely to ease in the near term. In particular, specific products such as DDR4, DDR3, and LPDDR4/4X are expected to remain in tight supply until the second half of next year, or even continue to 2027, some analysts said
- With the rise of AI Edge applications, the market is expected to see intense competition as numerous players enter starting next year. Etron's MemorAilink solution platform is well-positioned to serve a broader and more diverse range of application needs
- The adoption of intelligent sensing and privacy protection technologies across various robotics and smart machine products (Physical AI) will continue to grow rapidly, entering the stage of application maturity from Production Verification Test (PVT) to small-scale mass production. Etron holds a comparative advantage in customized memory and logic IC integrated subsystem solutions and aims to leverage this strength to stand out in the market
- The tight supply chain situation is expected to persist through 2026. Leveraging Etron's diversified supply chain allies and decades of strong collaboration with industry partners, Etron is strategically poised to ensure stable support for its growing operational needs in 2026

Through Semiconductor IC,
We Connect People to

Q & A

EtronTech

Realize the Dream

www.etrone.com